

PRE-SEED · USD 300K · 2026

The agentic OS that never leaves you *without service – or overbilled.*

Multi-model routing with a free floor always on. Every task goes to the right-sized model.

17 OWN AI-NATIVE PRODUCTS · 2 SHIPPING



1,000+ THIRD-PARTY APPS CONNECTED



 ANTHROPIC GRANT · USD 15K

 AWS ACTIVATE · USD 10K

 OFFICIAL APP · 180K+

WHY NOW • THE AI COST WALL

Per-token AI broke the budgets. *Microsoft and Uber pulled the plug.*

~100K

Claude Code licenses Microsoft cancelled after burning its annual AI budget in months – despite investing USD 5B in Anthropic.

THE VERGE • MAY 2026

4 mo

How long Uber took to burn its entire 2026 AI budget. Engineers spending USD 500-2,000/mo on tokens.

AI MAGAZINE • 2026

85%

of companies missed their AI cost forecast by more than 10%. 84% cut other budgets to pay for AI.

MAVVRIK • AXIOS • 2026

They didn't fail because AI doesn't work. They routed **everything** through the most expensive model. For 90%+ of office work, an efficient model is enough.

THE SOLUTION

The right model per task. *A floor that never switches off.*

01 Multi-model routing

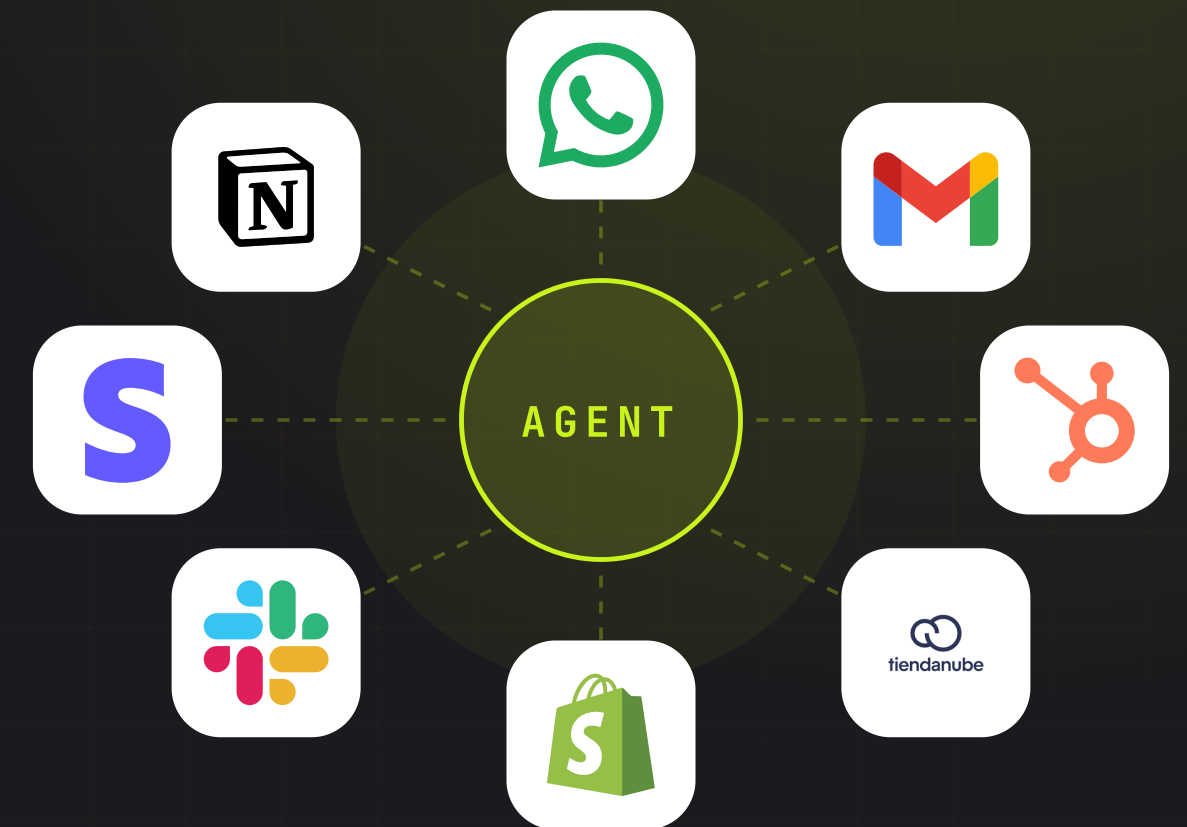
Claude, GPT, Gemini, Bedrock and open models – selected automatically by cost and task type.

02 Free 24/7 floor

If a provider goes down, rate-limits or spikes in price, your agents keep working. The meter never leaves you without service.

03 Teams + open ecosystem

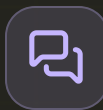
Rooms where people and agents share memory, plus an OpenAI-compatible gateway and public MCP servers.



THE ECOSYSTEM

17 products we built.
1,000+ apps we connect to.

OUR OWN SUITE – EVERY PRODUCT AI-NATIVE

-  XIA Agents
-  Rooms
-  AI Gateway
-  Models
-  XIA Coder
-  CRM
-  XIA Concierge
-  Inbox
-  XIA Documents
-  Napsix Mail
-  Forms
-  XIA Dashboards
-  XIA Sheets
-  Projects
-  Storage
-  Automations
-  Knowledge Base
-  XIA Scraper
-  XIA Design

CONNECTED THIRD-PARTY APPS – MANAGED OAUTH, APIS AND MCPS



The suite is the product; the integrations are the reach. Both run on the same multi-model gateway – which is why a single platform deal onboards a whole network.

DISTRIBUTION • THE MOAT

300K+ businesses already reachable.
A network to activate.



Tiendanube App Store
Homologated official app ID 32657

180,000+

OFFICIAL APP

Negozona – franchises
165 active franchises • 20K locations

80,000

ACTIVE PARTNER



ASEA – Argentine Fintech Assoc.
Germán is a founding partner

40,000

FOUNDING PARTNER

Total accessible from day one
AWS Marketplace in approval • Pygma perk active

300,000+

REVENUE USD 5.7K

TRADITIONAL B2B SAAS

USD 800–1,500

CAC per business • 60–90 day cycle

NETWORK MODEL

USD 0.75

effective CAC • USD 15K per deal ÷ ~20,000 businesses

EXTERNAL VALIDATION · USD 25K NON-DILUTIVE

Anthropic, AWS and Tiendanube *said yes before the round.*

USD 15K

Anthropic Grant — awarded for production-grade agentic AI built on Claude.

AWARDED

USD 10K

AWS Activate — Bedrock + production infra. Co-sell motion enabled with AWS Startups.

APPROVED · 04 NOV 2025

180K+

Tiendanube brands reachable as an homologated official app (ID 32657).

OFFICIAL APP

BUILT IN-HOUSE

17 products in production, written by the founders. No outsourcing, no third-party IP.

WHERE WE STAND

Revenue live: **USD 3.2K (May) → USD 4.9K (Jun) → USD 5.7K (Jul)** from enterprise licenses and integrations. Real users in production, 4 months live, plus a **200K+ contact base** from the previous marketplace model.

TEAM & THE ASK



Gastón Giménez

CEO & CO-FOUNDER

Founded NapsixAI: 50+ AI projects delivered, 98% client retention, +180% CRM conversion. 5 years building financial products at Global Group. Owns business, GTM and partnerships.

50+ AI PROJECTS

98% RETENTION

GTM



Germán Giménez

CTO & CO-FOUNDER

17 years in fintech and risk: risk models and algorithms for banks, founded Global Group (2009), then CobroDirecto, Olpays and Ohana. Architect of the XIA stack – Next.js 16, Postgres, AWS Bedrock, multi-model gateway.

ASEA FOUNDING PARTNER

BCRA ROUNDTABLE

STACK ARCHITECT

USD 300K

60% product & tech (USD 180K)
40% network activation & GTM (USD 120K)

12-MONTH MILESTONES

MONTH 3

3 network deals
MRR USD 8K

MONTH 6

6 network deals
MRR USD 35K

MONTH 12

10 network deals
MRR USD 120K · ARR 1.4M

gaston@napsix.com · german@napsix.com · napsix.com/investors